COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

JOINT APPLICATION OF DUKE)	
ENERGY CORPORATION, DUKE)	
ENERGY HOLDING CORP., DEER)	
ACQUISITION CORP., COUGAR)	
ACQUISITION CORP., CINERGY)	CASE NO. 2005-00228
CORP., THE CINCINNATI GAS &)	
ELECTRIC COMPANY AND THE)	
UNION LIGHT, HEAT AND POWER)	
COMPANY FOR APPROVAL OF A)	
TRANSFER AND ACQUISITION)	
OF CONTROL)	

COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

Based on the request of The Union Light, Heat and Power Company, Commission Staff gives notice that an informal conference is scheduled on March 30, 2006 at 10:00 a.m., Eastern Standard Time, in Hearing Room 2 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky for the purpose of discussing the need to use push-down accounting, information reporting requirements, and the adoption of an assumed name.

Beth O'Donnell Executive Director

Public Service Commission

P. O. Box 615

Frankfort, KY 40602

DATED: __March 17, 2006__

cc: Parties of Record